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Quantifying the actual benefits of large-scale seawater desalination in Israel

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ABSTRACT

Israel's master plan for integrating large-scale seawater desalination plants within the national water supply system was drafted in the year 1997. This master plan sought not only to minimize the costs of these additional water sources, inter alia through plant siting, economies of scale, and maximizing utilization of existing infrastructures, but also to maximize their benefits. Some of the benefits, particularly those resulting from higher product water quality requirements, justified, on a cost-benefit ratio basis, corresponding slight increases in the costs of desalinated water production. At the end of 2011, desalinated seawater was supplied continuously and reliably into the regional and national water grids from three large plants, Ashkelon, Palmachim, and Hadera, at the rate of about 300 million m³/year. This quantity represented about 42% of all the potable water inputs into these grids (other inputs were groundwater and Sea of Galilee water). In three years, by the end of 2014, two additional large plants, at Soreq A and Ashdod, and an expanded Palmachim plant will be producing an additional 300 million m³/year. The paper revisits the benefits foreseen in the original desalination master plan, quantifies them on the basis of actual data accumulated over the past year and some new studies on the economic effects of water shortages and water supply quality, compares them with past expectations, and projects them to 2014, when about 80% of grid supplied water will be desalinated seawater.

Keywords: Israel's national water supply system; Desalinated water quantity and quality related benefits

1. Introduction

About a hundred years ago, Oscar Wilde coined the definition of a person "who knows the price of everything, but the value of nothing". He most certainly was not referring to any engineer who is accustomed to preparing techno-economic evaluations of engineering projects. Such a professional, today, would be cognizant of and utilize not only Good Engineering Practice and cost accounting, but also Value Engineering and cost-benefit analyses. If the project would be a national-scale utility project, his planning and evaluation would also include the consideration of socio-political benefits and environmental impacts.

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These considerations, as they related to the Desalination Master Plan (DMP) prepared by ADAN Technical & Economic Services Ltd. (ADAN) for the Israel Water Authority's (IWA) Desalination Department in 1997, and, specifically, to the capacity, location and product water quality of the three large-scale seawater desalination plants currently operating in Israel, Ashkelon, Palmachim, and Hadera, as well as the two plants currently under construction, Soreq A and Ashdod, and the two plants which are foreseen to be installed by 2020, Western Galilee and Soreq B, were presented and discussed previously, in the 2007 EDS conference in Haldiki, Greece [1].

The costs analyses were driven by the wish to minimize total investments, which included not only the investments in the plants themselves, through economies of scale and utilization of existing infrastructures, but also the investments in the downstream infrastructures that would be required to continuously absorb the desalinated water, i.e. store and deliver it to the regional and/or national water system in a manner that would allow the plants to operate at the highest possible annual utilization factor (thereby maximizing the annual production and minimizing the capital recovery component of the desalinated water cost).

The benefits analyses were driven by the wish to maximize the value of the benefits which would be derived from the desalinated water, both quantitywise and qualitywise.

Quantitywise, the introduction of the new sources of desalinated water into the national water grid was expected to:

- increase the reliability of the water supply to all the consumer sectors;
- avoid curtailing economic activities due to water shortages, thereby increasing the GDP;
- enable reducing water withdrawals from the country's overdrawn natural storage bodies of potable water, the Sea of Galilee and the two main aquifers, to avoid their further degradation by saline water intrusion (some of it irreversibly) and, eventually, raising their levels to hydrologically safe values.

(It should also be remembered that each m^3 of potable water consumed by domestic and industrial consumers also generates 0.6–0.7 m³ of wastewater, which in Israel is treated and reused, mostly for agricultural and landscaping irrigation.)

Qualitywise, the blending of the high-quality desalinated water with lower-grade natural water within the water supply system, and the direction of the blend, preferentially, to the users who stand to gain most from improvements in their water supply quality—households and industry—were expected to:

- reduce water supply hardness, thereby (a) lowering scaling rates of domestic and industrial water heaters, equipment, appliances, and piping, (b) reducing the consumption of detergents and scale-cleaning chemicals, and (c) improving the quality of laundering and dishwashing;
- lower the chloride and sodium concentrations in the reused municipal wastewater, thereby (a) reducing required irrigation rates, (b) improving crop productivity, and (c) reducing soil damage.

In fact, the issue of what is the optimal desalinated water quality that should be mandated and/or promoted through incentives to the desalination plant owners and operators, and the costs associated with deriving this quality, compared to the costs for deriving water that just meets minimal drinking water quality requirements, were examined thoroughly by the IWA and its consultants, ADAN [1–3].

The objective of this paper is to revisit the Desalination Master Plan's expected benefits and compare them with the current, actual benefits, on the basis of data accumulated over the past year and new indepth calculations of the effects of water shortage and water supply quality performed within a recent study by one of the authors [4], as well as with the benefits projected for 2014, when the expanded Palmachim, Soreq A and Ashdod plants will come on line.

Whereas these figures may be applicable only to Israel's specific water supply system, which is fed by groundwater that is extremely hard and is becoming increasingly saline and polluted due to agricultural and industrial activity over the main aquifers, they may also be relevant to other regional and/or national integrated water systems which plan to install largescale seawater desalination plants. We understand that the groundwater in our neighbor, Jordan, which is now contemplating the implementation of its own large-scale seawater desalination program, is also extremely hard and saline.

Also, since the imposition of stricter water quality requirements by the IWA was contested by some experts in Israel, who preferred to minimize water costs and ignore water quality benefits, it is hoped that the figures in this paper will satisfy these critics.

2. Desalination master plan expectations

The quantification of the benefits to be accrued from the introduction of desalinated seawater into the national water grid within the original Desalination Master Plan assumed that the amounts and quality of this input would be sufficient to (a) completely close the gap between supply and demand, (b) soften all the water supplied to domestic and industrial consumers, and (c) reduce chloride and sodium concentrations in the treated municipal wastewater that is reused for irrigation to acceptable levels.

As we shall see in the following Section 3, currently, with the Ashkelon, Palmachim, and Hadera plants online, supplying about only 42% of the potable water inputs to the national grid, or about 21% of total potable water supply throughout the country, all the quality-related benefits have not yet been achieved. However, as shown in Section 4, by 2014, when about 80% of the water supplied by the national grid will be desalinated seawater, these benefits, as foreseen in the DMP, will be approached.

2.1. Added capacity benefits

The benefits that will accrue from closing the gap between supply and demand with desalinated seawater were estimated in the DMP on the basis of the incomes generated by the least profitable economic activity that would not be curtailed due to water shortages. The least profitable water consuming economic activity was agriculture, and, within agriculture, the least profitable crops [1,2].

The estimated benefit, which was about $0.45 \text{ NIS}/\text{m}^3$, or about $12 \text{ US} \text{¢}/\text{m}^3$ (at 3.7 NIS = 1 US\$), was deemed conservative, since it was based on the figures related to historic agricultural water usage. Due to an increased irrigation efficiency, i.e. lower water usage per irrigated area, and the shift to higher value crops, it was assumed that the benefit will be at least double the above figure, or about $0.90 \text{ NIS}/\text{m}^3$ or $24 \text{ US} \text{¢}/\text{m}^3$.

As noted in Section 3 below, after the DMP was prepared, additional, in-depth studies were conducted, to quantify the economic effects of curtailing water to Israeli agriculture. These showed that the benefits to the farmers and the national economy from the increased availability of water, due to large-scale seawater desalination, will be even higher [5,6].

2.2. Water quality benefits

To understand the importance of these benefits, it should be explained that the average hardness of natural water supplied through the Israeli national grid, prior to the introduction of desalinated water, was 250-350 ppm as CaCO₃.

Normally, water is classified as "soft" when its hardness is below 60 ppm as CaCO₃, as "moderately

Fig. 1. A scaled domestic electric water heater element.



Fig. 2. A scaled household water pipe.

hard" when its hardness is 61–120 ppm as CaCO₃, as "hard" when its hardness is 121–180 ppm as CaCO₃, and as "very hard" when its hardness is above 181 ppm as CaCO₃.

With water supplies ranging typically between 250 and 350 ppm as CaCO₃, and in some population centers, during certain periods of the year, exceeding even 600 ppm as CaCO₃, all the known problems associated with such extremely hard water have been experienced by Israeli households and industry.

Israeli industry solved this problem, at a cost, by softening as much as 30% of its water consumption, initially through ion exchangers and today (due to the Ministry of Environmental Protection's prohibition on disposing ion exchangers' spent regeneration solutions to the sewers), through industrial-scale reverse osmosis plants. The households, however, have suffered greatly from the scaling of their water heaters and piping (see Figs. 1 and 2 for typical damage to these) and from a higher consumption of detergents. Many households use, also at a cost, small commercially available softeners for the water used for drinking, cooking, dishwashers, and laundry machines, but their water heaters, both solar and electric driven, must be replaced periodically. Some magnitude of the related costs can be obtained when we consider that the average lifetime of a solar water heater panel in Israel, due to its scaling up, is about six years. According to the claims of the heaters' manufacturers, where soft water is heated (for example in some European countries) the lifetime expectancy of a solar water heater is 15 years. About 110,000 solar water heaters are replaced each year in Israel, at a cost of about NIS 2,000 per heating panel, i.e. a total annual expenditure of NIS 220 million (about US\$ 60 million). Extending the lifetime of the panels by even six more years, by softening the water supplied to Israeli households would half this expenditure.

All in all, the benefits foreseen within the DMP for reducing the hardness of water supplies to domestic and industrial consumers were 0.17-0.50 NIS/m³, or 5-15 US¢/m³ of desalinated water, depending on the local water hardness and the desalinated water to natural water blend ratio.

It is interesting to note that the magnitude of the benefits to municipal consumers from the softening of their water supply, as perceived in the USA, is much higher. According to a study published by the US Bureau of Reclamation, the costs of water softening, through nanofiltration (NF) plants, in some US cities and towns (mostly in Florida) ranged, depending on the plant size, between 40 and $50 \text{ US} \text{¢/m}^3$, or about 1.5–1.85 NIS/m³. In some of these cities and towns there were other benefits, such as the removal of color, trihalomethanes (THM), and other contaminants, but the fact is that these cities and towns were ready to pay such sums for softening their water [7].

To maximize the benefits of softening the Israeli water supplies, the desalinated seawater would have to be preferentially blended with the water supplied exclusively to domestic and industrial consumers.

This will also lower the chloride and sodium concentrations in water, since their concentrations in desalinated water (as mandated and encouraged through the price incentives by the IWA) are extremely low (see Table 3 and Section 3). As a result, the chloride and sodium concentrations in the wastewater generated by the households and industry will be



Fig. 3. Population centers and DMP planned seawater desalination plants.

correspondingly lower. It is this wastewater, after suitable treatment (tertiary treatment and even Soil-Aquifer Treatment [SAT]), which is being reused by agriculture.

The benefits foreseen in the DMP for the agricultural sector from this higher quality wastewater, and, to the extent that desalinated water is also blended within potable water supplies that are used for irrigation, from the higher quality of this water, were valued at 0.08-0.18 NIS/m³, or 2-5 US¢/m³.

2.3. Other benefits

Other benefits foreseen in the DMP relate to energy cost savings:

- (1) Savings due to reduced pumping of Sea of Galilee water through the National Carrier southward, to the main Israeli population centers. Most of Israel's main population centers are located along the Mediterranean coast, not far from the large seawater desalination plants' sites that were selected within the DMP (see Fig. 3). These population centers were, specifically, the DMP's preferred destinations for the desalinated seawater. With most desalination plant capacity installed south of Hadera, the National Carrier was expected to become, from Hadera south, more a desalinated water carrier (over short distances to the population centers) than a Sea of Galilee water carrier.
- (2) Savings in pumping energy requirements due to lower pressure drops in all piping systems. Currently (as shown in Fig. 2) household and industrial pipes' cross-section areas are reduced by scale formations on the inner surfaces, requiring higher supply pressures.
- (3) Savings in heating elements energy requirements. Today (as shown in Fig. 1), unless softening

devices are installed, the heating elements of electric water heaters, dishwashers, and laundry machines in Israeli households become insulated by a thick scale, requiring longer heating times and larger energy inputs.

The energy cost savings from all the above were estimated in the DMP to be 0.15-0.25 NIS/m³, or 4-7 US¢/m³.

All in all, the DMP estimated the benefits to the national economy from all the large seawater desalination plants to average $0.85-1.50 \text{ NIS/m}^3$, or $23-39 \text{ US} \text{ } \text{¢/m}^3$. With expected desalinated water costs ranging between 2.2 and 2.7 NIS/m^3 , or $55-75 \text{ US} \text{¢/m}^3$, it was assumed that these benefits will reduce the impact of this higher cost new water source on the national economy by about 50%.

3. Benefits to date

3.1. Added capacity benefits

The need for and the importance of providing large additional quantities of water to the national water system are clearly demonstrated from the Israeli Hydrological Service's rainfall and stored water statistics for the past six years, 2005–2011 [8].

These data are summarized in Table 1.

The second column in Table 1 shows a 10-15% decrease in annual rainfall over the past six years, resulting (together with the effected water withdrawal rates) in a 745 million m³ drop in the national water system's stored capacity (mostly in the Sea of Galilee, but also in the Mountain Aquifer).

As a result of this deficit, all the hydrological "Red Lines" (the minimal water levels, beyond which water quality is impaired) in the Sea of Galilee and the main aquifers are currently breached. The consequence is a continuous worsening of their water quality due to saline water intrusions from both the sea and inland

Table 1 Summary of rainfall and changes in water system stored capacity

Rainy season year	Rainfall as% of multi- year average	Water system's natural storage recharge (million m ³)	Change in water system stored capacity (million m ³)
2005–2006	89	1,185	(142)
2006-2007	82	1,180	(217)
2007-2008	70	979	(372)
2008-2009	89	946	(209)
2009–2010	96	1,188	100
2010–2011	94		95
Ave/total	87	1,095	(745)

brackish underground bodies of water and, due to inland penetration of the Coastal Aquifer's interface with the Mediterranean Sea, also a loss of some of its storage capacity (the Coastal Aquifer serves as Israel's main multi-year storage capacity).

The Israeli Hydrological Service weather and rainfall forecast models predict a continued decrease in precipitation, especially in the north of the country, estimated at another 10% over the next 20 years [8].

The contribution to date of the existing seawater desalination plants to reducing the gap between supply and demand and to the avoidance of an even further lowering of all the natural storage bodies' water levels is demonstrated in the figures supplied by the IWA's Regulation Division and shown in Table 2 [9].

It is seen that starting from 2009, the curtailment of allocations to the agricultural sector and an effective public relations campaign to save water, combined with a sharp increase in water prices to all sectors, reduced annual water consumptions by about 11% (from an annual average of about 1,360 million m³ to about 1,215 million m³). Domestic water consumption dropped by about 10% and agricultural sector consumption by about 16% (Note: part of this agricultural drop is due also to the increased availability and use of treated municipal wastewater—a total of 414 million m³ in 2010, up from 341 million m³ in 2005).

Desalinated seawater contributed a growing share of this annual consumption—increasing from 7.5% in 2006, when the Ashkelon plant started functioning, to about 21% in 2010, when all three plants were operated under instructions from the government's Water Desalination Administration (the "WDA") at their maximal outputs (Ashkelon—117 million m³, Palmachim—42 million m³, and Hadera—105 million m³).

Had it not been for the almost 800 million m³ of desalinated seawater introduced into the national water system, the drain on all natural water storage bodies would have increased to 1,545 million m³,

leading to a further lowering of water levels and the breaching of their "black lines" (the minimal water levels, beyond which the damage to water quality is irreversible). In fact, as seen from the last column in Table 1, it was possible, due to these inputs, to reverse the trend over years 2005 to 2009, and, during the last two years on record, 2009–2011, to even increase the water system's stored capacity, i.e. raise the water levels.

Nevertheless, even though increasing quantities of treated wastewater were made available to it, at preferential prices, agricultural activity was curtailed over the past six years due to water shortage.

The economic consequences of these curtailed activities can be estimated from a study performed by the Hebrew University's Agricultural Faculty [5]. According to this study, the "shadow price" for Israeli agriculture of one m³ of water (defined as "the maximum price that management is willing to pay for an extra unit of a given limited resource") is about 2.6 NIS/m³. However, this value is a bit high, since it pertains to the average of all agricultural crops grown in Israel. In fact, the crops that no doubt were affected by the curtailment of water allotments to farmers were, as assumed in the DMP and noted above in Section 2, those crops whose shadow prices are lowest, i.e. the value of the crop produced per m³ of water is lowest.

Another study, conducted for the IWA by the University of Haifa and the Hebrew University in Jerusalem, provides a tool for identifying exactly which crops and which regions in the country (25 defined regions) would be affected by curtailments of supply to the agricultural sector. The study generated a model, based on production functions of yields for alternative crops (45 crops) as a function of water quantity and salinity, and examined the effects that the prices of each of the four types (and qualities) of water available to this sector—potable, high-quality SAT municipal wastewater, tertiary treated municipal

Table 2

Potable water consumption by consumer sectors and desalination plants' percentage of total supply

Year	Potable water supply—million m ³ (% of total supply)				Desalinated seawater		
	Domestic	Industry	Agriculture	Total	Million m ³	% of total supply	
2005	715 (53%)	85 (6%)	548 (41%)	1,348	20	1.5	
2006	737 (55%)	84 (6%)	519 (39%)	1,340	100	7.5	
2007	767 (54%)	90 (6%)	551 (39%)	1,408	123	8.7	
2008	759 (57%)	88 (6%)	491 (37%)	1,338	142	10.6	
2009	684 (59%)	81 (7%)	403 (34%)	1,168	148	12.7	
2010	689 (55%)	95 (7%)	476 (38%)	1.260	264	20.9	
Total					797		

Parameter	Units	Ashkelon	Palmachim	Hadera	Soreq	Ashdod
Capacity	Million m ³ /year	120	45	125	150	100
Chloride	ppm	20>	80>	20>	20>	20>
Boron	ppm	0.4	0.4	0.3	0.3	0.3
TDS	ppm	300	450>	270>	300>	300>
Hardness	ppm	8>	75-120	80-120	80-120	80-120
Alkalinity	ppm		_	>80	>80	>80
LSI	_	-0.5 - 0.5	0-0.5	0-0.5	0-0.5	0-0.5
Turbidity	NTU	0.5>	0.5>	0.5>	0.5>	0.5>
рН	-	7.5–8.5	7.5–8.5	7.5–8.5	7.5–8.5	7.5–8.5

 Table 3

 Contracted seawater desalination plants' product water quality

wastewater, and slightly brackish water—would have on their demand. It then ran several simulations for predicting the agricultural activity, farmers' profitability and other variables, such as land usage and choice of irrigation systems, as a function of various prices and establishing their sensitivities [6].

The study showed that agricultural water use could and should be limited not by lower IWA allotments, but by reducing demand through pricing.

Another study that is relevant to understanding the consequences of water shortages to agriculture showed that beyond a certain point (a lower allotment to agriculture) worse damage than loss of product would be suffered by farmers, due to the forced drying out of groves and orchards. This damage was calculated by the study to range from 3.64 NIS/m³ to 8.0 NIS/m³, and, obviously, this would be the range of prices that farmers would be ready to pay for water up to this minimal quantity [10].

To put things in proportion, the cost of desalinated seawater from the existing plants and those under construction, at the plants' battery limits, ranges between 2.17 NIS/m³ and 2.62 NIS/m³. The prices charged farmers for potable water today (January 2012), by Mekorot, the national water utility, are 2.08 NIS/m³ for their basic allotment, 2.38 NIS/m³ for a second allotment, and 2.97 NIS/m³ for a third allotment. The prices charged for treated wastewater are 1.13 NIS/m³ for a basic allotment, 1.5 NIS/m³ for consuming an excess of up to 10%, and 2.24 NIS/m³ for consuming an excess above 10%.

At this point, it should be stressed that curtailment of agriculture in Israel, as in many other countries (which actually subsidize their farmers directly and/ or indirectly for this same reason), is not only an economic issue. It is also a social, political, and national security issue. It would go against Israel's long-term policy to disperse its population throughout its territory ("the periphery") and avoid excessive urban sprawl.

The value of maintaining this policy, by providing minimal allotments of water to Israel's farmers, though not quantified within the DMP, was nevertheless recognized and acknowledged.

3.2. Water quality benefits

Table 3 shows the contracted desalinated water quality in Israel's existing large seawater desalination plants and in those under construction.

The actual quality of the product from all the operating plants to date has been better than these contracted limits.

The low chloride concentrations are considerably below the Israeli Ministry of Health's upper limit for drinking water, which is 400 ppm. Actually, the low chloride concentrations were a byproduct of a much more difficult quality requirement—the limiting of boron concentrations to less than 0.4 ppm, initially, and, after new high boron rejection membranes were introduced by all the membrane manufacturers, to less than 0.3 ppm.

These low boron concentrations are critical for allowing the use of the treated municipal wastewater for agricultural irrigation, since many crops are sensitive to boron concentrations above 0.7 ppm and municipal water use adds, mostly through detergents, about 0.4 ppm to the water supply's background concentration. To achieve such limits, all the large seawater desalination plants use a two-pass design, which reduces not only boron concentrations, but also chloride and sodium concentrations.

The importance of the low chloride concentration to the national water system is made clear by the following Israel Hydrological Service (IHS) statistics [12]:

- The chloride concentration in the Coastal Aquifer, which, as noted above, serves as the main multi-year storage body and is one of Israel's main groundwater sources (35–40% of total groundwater supply), has been increasing since the early 1960s at an average rate of about 2 ppm per year, reaching a level of 219 ppm in hydrological year 2008/9 (in some of its southern regions the rate has occasionally reached 3–9 ppm/year, and in one year a rate of 19 ppm/year was recorded).
- The cause of this increase in chloride concentration is the constant importation of chlorides into the aquifer. Seventy-five percent of this import is a result of the irrigation of the agricultural land above the aquifer with higher salinity Sea of Galilee water and, lately, with growing amounts of even higher salinity-treated municipal wastewater. The remaining 25% is caused by underground inflows from inland brackish water bodies and from the Mediterranean Sea, due to the lowering of Aquifer water level by overpumping.
- About 123,000 tons of chloride entered the Coastal Aquifer from these sources in 2008/9, whereas only about 84,000 tons were discharged (mostly through exporting water to the south, and a small amount through an underground outflow to the sea). This resulted in a net addition of about 41,000 ton to the Aquifer's region.
- The good news is that it could take the chlorides introduced through irrigation up to tens of years to infiltrate the soil and reach the Aquifer's body of water. The bad news is that the current rate of increase in chloride concentration in the Aquifer is a result of much lower historic salt importation rates. The IHS sees the salt accumulated over the recent years, at higher salt importation rates, as a "time bomb" that eventually will salinize the Aquifer at a much more alarming rate.

With 300 million m³/year of desalinated seawater introduced, additionally, into the national water system, which serves mostly the population centers over the Coastal Aquifer, each ppm of chloride within this desalinated water adds, potentially, 300 tons/year to this "time bomb".

Had the IWA specified a desalination plant's product quality of 250 ppm Cl max. (i.e. 150 ppm below the max concentration allowed by the Israeli Ministry of Health for drinking purposes), rather than the 20– 80 ppm which it promoted (and achieved—see Table 3) through incentives, 51,000–69,000 tons of chloride would have been added each year.

Even if the IWA would have demanded that the chloride concentration in the desalinated water would

not exceed only 150 ppm, a level just sufficient (after the typical addition of 100–120 ppm of chloride by municipal water usage) to maintain the chloride concentrations in the treated wastewater destined for irrigation below 250 ppm (the limit for sensitive crops such as citrus), an extra 21,000–39,000 tons/year would have reached the Aquifer.

We estimate that the increase in desalinated water cost due to the lowering of boron, chloride, and sodium levels is, on the average, for all plants, about 0.22 NIS/m^3 or about $6 \text{ US} \epsilon/\text{m}^3$. The IWA believes that the long-term ability to reuse municipal wastewater for agricultural irrigation (the only other alternative would be to desalinate additional seawater or to curtail agricultural activities) and the protection of the Coastal Aquifer and other aquifers are well worth this cost.

The desalination plants' product's 75–120 ppm (as CaCO₃) hardness (as well as its alkalinity) is, of course, due to its addition, by dissolving limestone, within the post-treatment stage, to render the water non-aggressive. The DMP originally called for the blending of the product, within the plants' boundary limits, with typically hard natural water. This would have eliminated the need to purchase and import limestone. However, this concept did not materialize due to the unavailability of sufficient natural water sources near the plants, and the need to protect the piping connecting the plants to the National Carrier and to some consumers along the way to the interconnection points.

Nevertheless, as can be seen in Table 4, the introduction of even this slightly hardened desalinated product, which is still "soft water" by any standard (see definition in Section 2), notably reduced water supply hardness downstream of the plants (the Sea of Galilee water data in Table 3 are given only as a reference).

The reduction in water supplies hardness and chloride concentrations would have been more significant had it not been for the non-materialization of another DMP concept.

As noted in Section 1, the original DMP intention was to direct the blend of natural and desalinated water preferentially to Israel's domestic and industrial consumers, who stood to gain the most from its lower salinity and hardness, and whose wastewater, mainly, after suitable treatment, would be reused for agricultural irrigation. In fact, however, since control of the blend of desalinated water and natural water, its ratio and destination, is in the hands of the national water utility, Mekorot, it was Mekorot's own considerations and priorities which prevailed.

Location	Year	Chloride	Boron	Hardness	Alkalinity	TDS
		ppm	ppm	ppm as CaCO ³	ppm as CaCO ³	ppm
Sea of Galilee	2005	238	0.05	244	109	587
	2006	251	0.07	268	120	630
	2008	258	0.12	264	120	610
	2010	275	0.1	279	122	685
Beersheba	2005	225	0.17	279	161	660
	2006	119	0.27	184	113	417
	2008	111	0.23	153	106	407
	2010	56	0.3	103	60	274
Kirvat Gat	2005	194	0.14	254	136	562
Turjut Gut	2006	83	0.27	181	108	334
	2008	91	0.24	148	89	320
	2000	69	0.33	132	76	309
Ashkalan	2005	151	0.15	200	100	471
Ashkelon	2003	131	0.13	209	122	4/1 010
	2008	231	0.29	520 0E	230	012
	2008	41	0.24	93	04	211
	2010	51	0.34	00	49	220
Jerusalem	2005	161	0.11	279	169	574
	2006	157	0.18	323	261	642
	2008	160	0.12	297	205	551
	2010	121	0.15	280	212	492
Ness Ziona	2005	225	0.12	259	132	610
	2006	192	0.19	353	229	676
	2008	152	0.22	208	117	446
	2010	121	0.29	162	88	355
Tel Aviv	2005	205	0.12	274	153	620
	2006	221	0.08	281	142	624
	2008	228	0.15	286	167	629
	2010	167	0.22	221	137	485
Hadara	2005	180	0.09	278	160	550
llauera	2005	110	0.09	270	241	510
	2008	175	0.00	323	241 106	519
	2008	175	0.09	280	190	040 404
	2010	/1	0.13	209	241	424
Haifa	2005	171	0.14	311	229	612
	2006	188	0.16	325	230	634
	2008	198	0.13	328	232	598
	2010	187	0.20	306	220	569

Table 4 Water supply quality before and after the introduction of desalinated seawater

Wastewater treatment plant	2004	2005	2006	2008	2010
Hadera	332	268	295	301	257
Dan region	317	_	287	-	265
Ashkelon	278	298	251	257	_
Kiryat Gat	394	345	209	197	_
Sderot	534	364	284	285	_
Beersheba West	411	335	237	378	_
Arad	336	280	239	211	224
Dimona	431	342	216	197	-

Table 5 Chloride concentrations in treated municipal wastewater before and after the introduction of desalinated seawater—ppm

Mekorot owns and operates the National Carrier. It pumps water from the Sea of Galilee, filters it, and delivers it downstream to the south, blending it along the way with groundwater from over 1,000 wells throughout the country, which it also owns. It supplies this blend to various municipalities, local water corporations, industrial and agricultural consumers.

It turns out that, even after the infusion of large quantities of desalinated seawater, Mekorot has been (at least up to now) operating its water distribution network not with the objective of maximizing the benefits that its domestic and industrial clients will gain from this high-quality water, as foreseen by the DMP, but with the sole objective of reducing its costs [11].

Reducing costs to Mekorot means, mainly, utilization of Time of Use (TOU) electric power tariffs to minimize its pumping-energy expenditures. TOU tariffs in Israel today are such that during low power demand periods, the cost of electricity is only 25–30% of its cost during peak demand periods and 53–61% of its cost during intermediate demand periods.

The desalinated seawater and the natural water with which it is blended are, therefore, pumped by Mekorot to reservoirs during low demand hours, when the low power tariffs apply, and supplied to its consumers by gravity during peak and intermediate demand periods, when higher tariffs are in force. (In effect, this is a "pumped storage" scheme. The reservoirs are all at elevations high enough to supply the water downstream by gravity).

(Incidentally, the Israeli desalination plant operators also take advantage of the TOU tariffs, pushing the plants' production to their peaks during low demand periods and reducing outputs during peak power demand periods. The savings that are derived by such an operating regime justify the additional investment in over-sizing the plants and providing suitable operational storage capacity to allow this.) As a result of Mekorot's cost-saving strategy, TOU schedules (seasonal and hourly) and reservoir capacities, and not DMP expectations, determine the blend and resultant water supply quality, and, more importantly, its destinations. Consequently, large quantities of desalinated water are supplied now also to the agricultural sector, and not preferentially to the cities and towns downstream of the desalination plants, as foreseen in the DMP.

Nevertheless, ever since the currently operating desalination plants have come online, farmers have seen quality improvement in their potable water supplies and, as demonstrated by the figures in Table 5, in their treated municipal wastewater allocations.

As noted earlier, all the quality-related benefits were quantified with greater precision than within the DMP in the new study performed by Levi [4]. More importantly, the values of the benefits were calculated in this study as a function of the percentages of desalinated water within the national water supply system. This enabled us to estimate them at the current level of desalinated water inputs, 300 million m^3 /year, as well as at various future levels.

According to the study, current benefits add up to about 0.42 NIS/m³, or about 11 US¢/m³. As will be seen in the following section, within three years, when an additional 300 million m³/year of desalinated water will come online, this figure will increase by about 7%.

4. Projected future benefits

4.1. Added capacity benefits

The gap between supply and demand that has existed for the past 30 years in Israel and resulted in overdrawn and degraded natural water sources is expected to disappear by 2014, when 600 million m^3 /year of desalinated seawater will be supplied into the national water supply system. Any new economic activity that requires water and is capable of and ready to pay the real marginal cost of producing, through seawater desalination, its additional water consumption, will be able to have its demand satisfied.

By 2020, when, according to the IWA's Master Plan from 2011, it is expected that 1 billion m^3 /year of desalinated seawater will be introduced into the water supply system, it should be possible to start replenishing the overdrawn natural water reservoirs, raising their levels to stop further deterioration of their quality, and even to reverse the degradation process and rehabilitate the natural water reservoirs.

Water supply reliability will reach the DMP goal of at least 90%.

4.2. Water quality benefits

The current and projected improvements in water supply quality for the two largest population cities in Israel, Jerusalem and Tel Aviv, due to the infusion of high-quality desalinated water, are shown in Figs. 4 and 5 [4].

The figures are based on the assumptions that, by 2014, 80% of the Tel Aviv water supply and 60% of the Jerusalem water supply will be desalinated water, and, by 2015, the percentage of desalinated water within both cities will reach 90%. Water hardness in both cities will then drop to a level of 100–120 ppm as



Fig. 4. Current and projected improvements in Jerusalem water supply quality due to the infusion of desalinated seawater.



Fig. 5. Current and projected improvements in Tel Aviv water supply quality due to the infusion of desalinated seawater.

CaCO3, i.e. the water will be "soft", and chloride concentrations will be of the order of 30 ppm. All the benefits due to the softening of municipal water supplies foreseen for domestic and industrial consumers in the original DMP will be achieved.

Also, we can expect that the chloride contents of municipal wastewater will drop by about 180–220 ppm, due to the 150–170 ppm reduction of chloride concentration in the municipal water supply and the 30–50 ppm reduction in chloride additions from domestic and industrial water softeners (as a result of the softened municipal water supply).

With 600 million m³/year of treated wastewater projected for reuse for agricultural irrigation by 2015, the chloride inputs into the soil and, eventually, into the underlying aquifers, will be reduced by about 120,000 tons/year, wastewater consumption per irrigated area will decrease and agricultural productivity will be increased significantly.

The value of these improvements in both water and wastewater quality will reach 0.45 NIS/m³, or about 12 US¢/m³. In 2020, when a total of 1,000 million m³/year of desalinated seawater will be introduced into the water supply system, it will reach 0.47 NIS/m³, or about 13 US¢/m³.

5. Conclusions

The national economy as a whole and the domestic and industrial consumers of water in Israel are already benefiting from the large-scale infusion of high-quality desalinated seawater, through increased economic activity and reduced water supply hardness. Similarly, the agricultural sector, which has largely converted from the use of potable natural water to the use of treated municipal wastewater, is benefiting from larger quantities of wastewater with lower concentrations of chloride and sodium.

These benefits, which were foreseen in the Desalination Master Plan prepared for the Water Authority over 10 years ago, have only partially materialized at this point. However, they will materialize fully within three years, when the new desalination plant's capacity currently under construction will start operating.

They will then be worth about 0.45 NIS/m³ or about 12 US¢/m³.

To these we should add at least 0.90 NIS/m^3 or 24 US¢/m³ due to increased water supply reliability, economic activities, and GDP.

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